

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

<b>1</b> Issuer's name		<b>2</b> Issuer's employer identification number (EIN)	
NEXPOINT STORAGE PARTNERS, INC.		47-1978772	
<b>3</b> Name of contact for additional information	<b>4</b> Telephone No. of contact	<b>5</b> Email address of contact	
NEXPOINT ADVISORS, LP	214-276-6300	IR@NEXPOINT.COM	
<b>6</b> Number and street (or P.O. box if mail is not delivered to street address) of contact		<b>7</b> City, town, or post office, state, and ZIP code of contact	
300 CRESCENT COURT, SUITE 700		DALLAS, TX 75201	
<b>8</b> Date of action		<b>9</b> Classification and description	
7/10/2024		NONDIVIDEND DISTRIBUTIONS PAID ON JULY 10, 2024	
<b>10</b> CUSIP number	<b>11</b> Serial number(s)	<b>12</b> Ticker symbol	<b>13</b> Account number(s)
VARIOUS - SEE STMT 1			

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

**14** Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ NEXPOINT STORAGE PARTNERS, INC. PAID A DISTRIBUTION ON 7/10/2024 TO ITS 8.50% SERIES F CUMULATIVE REDEEMABLE PREFERRED STOCK SHAREHOLDERS PER THE ATTACHED SCHEDULE.

SEE STATEMENT 1

**15** Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE TOTAL AMOUNT OF NON-TAXABLE RETURN OF CAPITAL MAY REPRESENT A REDUCTION IN THE SHAREHOLDERS' TAX BASIS IN THEIR SHARES HELD.

SEE STATEMENT 1

**16** Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE TAX BASIS OF THE SHAREHOLDERS' SHARES IS DECREASED BY THE PER SHARE AMOUNT OF NON-TAXABLE RETURN OF CAPITAL, ON THE ATTACHED SCHEDULE, MULTIPLIED BY THE NUMBER OF SHARES THE SHAREHOLDER OWNS.

SEE STATEMENT 1

**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ PURSUANT TO IRC SEC. 301(C)(1), THE PORTION OF A DISTRIBUTION WHICH IS A DIVIDEND (AS DEFINED IN IRC. SEC. 316) IS INCLUDIBLE IN GROSS INCOME PURSUANT TO IRC SEC. 301(C)(2). THE PORTION OF A DISTRIBUTION WHICH IS NOT A DIVIDEND SHALL BE APPLIED AGAINST AND REDUCE THE ADJUSTED TAX BASIS OF THE STOCK.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**18** Can any resulting loss be recognized? ▶ NO LOSS WILL BE RECOGNIZED AS A RESULT OF ANY NON-TAXABLE RETURN OF CAPITAL. A LOSS MAY BE REALIZED UPON THE DISPOSITION OF THE SHARES.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ PURSUANT TO IRC SEC. 6045, BROKERS ARE REQUIRED TO REFLECT THESE ADJUSTMENTS IN THE COST BASIS REPORTING OF THE SHAREHOLDERS' SHARES AND SHOULD BE ADJUSTED AS OF THE DISTRIBUTION DATE TO REFLECT THE RETURN OF CAPITAL DESCRIBED ABOVE. THE FINAL AMOUNT OF TAXABLE DIVIDENDS AND NON-TAXABLE RETURN OF CAPITAL (I.E. NON-DIVIDEND DISTRIBUTIONS) WILL BE REPORTED TO THE SHAREHOLDERS ON THEIR 2024 FORM 1099-DIV.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ SIGNED COPY MAINTAINED BY ISSUER Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶ <u>BRIAN MITTS</u>	Preparer's signature	Title ▶ <u>CHIEF FINANCIAL OFFICER</u>	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶ _____		Date	Firm's EIN ▶ _____	
	Firm's address ▶ _____			Phone no. _____	

# NEXPOINT

## STORAGE PARTNERS

Supplemental Attachment to Form 8937

NexPoint Storage Partners, Inc. declared a distribution payable to shareholders of the below securities at a rate of \$2.125 per share. The distribution is payable on 7/10/2024 to shareholders of record on 6/25/2024. 100% of the distribution will be treated as a non-taxable return of capital.

Security Description	CUSIP
NexPoint Storage Partners Inc-144A 8.50% Series F PFD Cumulative Redeemable Stock	65346J203
NexPoint Storage Partners Inc - REG S-Series F PFD Cumulative Redeemable Stock	U6501J106
NexPoint Storage Partners Inc - Accredited-Series F 8.50% Cumulative Redeemable Stock	65346J302